

### Poly Edge E500/E550 **Quick Reference Guide**



Getting started		
Setting up your voicemail	Making calls to	
Before setting up your voicemail:  Locate your welcome email which has your temporary PIN and the voicemail retrieval number.  Review the voicemail PIN guidelines below to create a new PIN.  From your office phone:	Phones in your office <sup>1</sup>	Extension dialing (2-7 digits + #)
	Local	10-digit phone number
	Long distance	10-digit phone number
	Toll-free	10-digit phone number
<ol> <li>Press the VMail softkey. Note: If you do not have a VMail softkey, press the home button, navigate to and select messages, press</li> </ol>	International <sup>2</sup>	011 + country code + city code + #
the <b>select</b> softkey then press the <b>connect</b> softkey.	Operator <sup>1,2</sup>	0
<ol> <li>When prompted, enter the temporary PIN + #.</li> <li>Follow the prompts to create a new PIN.</li> <li>Follow the prompts to record your name and set your greeting.</li> <li>From outside of the office:         <ol> <li>Dial the voicemail retrieval number from your welcome email.</li> <li>When prompted, enter your 10-digit phone number + #.</li> <li>Follow steps 2 to 4 above to finish setting up your voicemail.</li> </ol> </li> </ol>	Information <sup>1,2</sup>	411
	TTY <sup>1</sup>	711
	Emergency services <sup>3</sup>	911
	Emergency services test call <sup>3</sup>	933
	Suicide prevention hotline	988
Voicemail PIN guidelines		
<ul> <li>PINs are required and cannot be skipped when logging into voicemail.</li> <li>PINs must be 6-15 numeric digits in length</li> <li>The PIN cannot solely consist of your telephone number or any part of your telephone number</li> <li>The same digit cannot be repeated more than twice:         <ul> <li>Allowed examples: 11xxxx, xxx88xxx, xxxxxx99</li> <li>Not allowed examples: 222xxx, xx444xx, 77777</li> </ul> </li> <li>The entire PIN cannot be sequential (ascending or descending):         <ul> <li>Allowed examples: 012347, 98761, 01234560</li> <li>Not allowed examples: 123456, 0123456789, 9876543210</li> </ul> </li> </ul>	after the number to make the c  International, operator and/or i on some phones; charges may	nformation calls may be restricted

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Phone features	
Consultative transfer	Blind transfer
<ol> <li>A consultative transfer allows you to announce the call prior to completing the transfer process.</li> <li>While on a call, press the transfer softkey or transfer button. The person you're talking to is automatically placed on hold and you receive dial tone.</li> <li>Dial the extension + #, 10-digit number, or press the lines softkey to select from your line keys.</li> <li>After announcing the call, press the transfer softkey, transfer button or hang up to complete the transfer.</li> <li>If the party does not answer or chooses not to accept the transfer, press the cancel softkey to stop the transfer process and return to the caller.</li> </ol>	<ol> <li>A blind transfer does not allow you to announce the caller.</li> <li>While on a call, press the transfer softkey or transfer button.         The person you're talking to is automatically placed on hold and you hear dial tone.</li> <li>Press the blind transfer softkey.</li> <li>Enter the extension + #, 10-digit number or press the lines softkey to select from your line keys.</li> <li>The blind transfer is complete.</li> <li>If you make a mistake or change your mind, press the cancel softkey, to return to the caller. This must be done before the # or 10<sup>th</sup> digit of a 10-digit number is entered.</li> </ol>
<b>Note:</b> Once the call is transferred, the recipient will see the caller ID of the transferred call.	Note: The recipient will see the caller ID of the transferred call.
Transfer a call to voicemail	Make a conference call
To transfer a call directly to voicemail:	Conference up to 15 callers, including yourself:

To transfer a call directly to voicemail:

- 1. While on a call, press the ToVmail softkey. Note: The caller will still be on your line and will be able to hear should you speak.
- 2. Dial the recipient's extension and press the enter softkey.
- 3. The call leaves your phone and goes directly to that individual's
- 4. To cancel the transfer process, press the **cancel** softkey to return

Note: The caller ID that registers in the recipient's voicemail is the caller ID of the transferred call.

Conference up to 15 callers, including yourself:

- 1. While on a call, press the **conference** softkey. The person you're talking to is placed on hold and you receive dial
- Dial the number of the person you want to add to your call.
- After announcing the conference, press the **conference** softkey. All parties will then be connected.
- If the party does not answer or cannot join the call, press the cancel softkey to release that party and return to your original



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Phone features continued		
Forward calls	Call park	
<ol> <li>Forward your calls to another extension or outside number.</li> <li>To enable forwarding:         <ol> <li>Press the forward softkey. Note: If you do not have a forward softkey, press the home button, navigate to and select forward.</li> <li>Navigate to and highlight the frequency you wish to forward calls (always, no answer, busy) then press the select softkey.</li> <li>On the keypad, enter the number or extension you want to forward to, then press the enable softkey.</li> <li>The icon</li></ol></li></ol>	Call park allows you to place a call on hold then retrieve from another phone within your office.  To park a call:  1. Press the park softkey.  2. Enter the extension you wish to park the call against:	
Do not disturb (DND)	Using call logs	
<ol> <li>Enabling DND will send callers directly to your voicemail.</li> <li>To enable:         <ol> <li>Press the DND softkey. Note: If you do not have a DND softkey, press the home button, navigate to and select DND.</li> <li>The icon will display on the top of your screen when activated.</li> </ol> </li> <li>To disable:         <ol> <li>Press the DND softkey again. Or access via the home button.</li> <li>The icon will no longer display on your screen.</li> </ol> </li> </ol>	Your phone retains a list of call logs. To access, either: Press the recent calls softkey. Press the directories softkey, navigate to and select call lists. Press the home button, navigate to and select directories then press the select softkey. Use the left, down and right navigation buttons. You can also access call logs in your end-user portal. Call logs are shown for the last 60 days. By default, the last 20 of each call type (missed, dialed, received) are available during that period.	
Speed dial 8	Speed dial 100	
<ol> <li>Speed dial 8 allows you to program up to 8 contacts using 1-digit codes 2 through 9.</li> <li>With dial tone, dial *74. When prompted, enter the 1-digit code you'd like to program, followed by a 10-digit phone number.</li> <li>To use speed dial 8, while the phone is on-hook (no dial tone), dial a 1-digit code on the keypad, then lift the handset or press the handsfree button. Example: Do not establish dial tone, dial "x", then lift the handset; x = the 1-digit code you want to dial.</li> </ol>	<ol> <li>Speed dial 100 allows you to program up to 100 contacts using 2-digit codes 00 through 99.</li> <li>With dial tone, dial *75. When prompted, enter the 2-digit code you'd like to program, followed by the 10-digit phone number.</li> <li>To use speed dial 100, while the phone is on-hook (no dial tone), enter # + 2-digit code, then lift the handset or press the handsfree button. Example: Do not establish dial tone, dial #+xx and lift the handset; xx = the 2-digit code you want to dial.</li> </ol>	

Voicemail		
Retrieving voicemail (3 ways to access)	Voicemail shortcuts	
The icon  will display on the top of your screen when you have a new voicemail.  From your office phone:  1. Press the VMail softkey. Note: If you do not have a VMail softkey, press the home button, navigate to and select messages, press the select softkey then press the connect softkey	Main menu 1 To get your messages 3 To work with your greeting  After listening to message 1 Listen to message again	While a message is playing  3,3,7 Delete message without listening to it  1 Rewind message (10 sec)  1,1 Restart message from body
<ol> <li>When prompted, enter your PIN + #.</li> <li>From outside the office:         <ol> <li>Dial the voicemail retrieval number.</li> <li>When prompted, enter your 10-digit phone number + #.</li> <li>When prompted, enter your PIN + #.</li> </ol> </li> <li>By calling your direct-dial number:         <ol> <li>During your greeting, press *.</li> <li>When prompted, enter your PIN + #.</li> </ol> </li> </ol>	<ul> <li>4 Repeat message with details</li> <li>5 Hear message details again</li> <li>7 Delete message</li> <li>8 Reply to message</li> <li>8,8 Place a call to this person</li> <li>9 Save this message</li> </ul>	<ul> <li>Pause/resume</li> <li>Fast forward (10 sec)</li> <li>Skip to end of message</li> <li>Slow the message down</li> </ul> More details are available in the Voicemail quick reference guide.

VoIP end-user portal	
Overview	Login information
The end-user portal allows you to access feature such as call forwarding, DND and call logs.	URL: <a href="https://voip.lumen.com">https://voip.lumen.com</a> (add this link to your favorites) Username: included in the welcome email from your administrator. Password: included in the welcome email from your administrator.



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### Phone navigation

1) Handset

Microban® antimicrobial protection helps your handset resist the growth of microbes such as bacteria and mold.

Line keys

E500 & E550: 12

Note: Line assignments are limited to 32.

- 3) Back button Return to previous screen
- 4) LED bar: Visual indicator of call/phone status
  - Incoming call blinking green
  - Active call solid green
  - All calls on hold blinking red
  - Voicemail blinking red
  - Idle mode blinking yellow
  - Bluetooth discovery mode on E550 blue chase animation (E500 does not support Bluetooth)
- 5) Color display
- Pagination key

To view additional line screens

7) Softkeys

Context-sensitive keys that change depending on your phone's status

- 8) Home
- 9) Navigation and select buttons
- 10) Voicemail
- 11) Headset
- 12) Speakerphone
- 13) Mute
- 14) Volume

Controls handset, headset, speaker and ringer volume

- 15) Transfer
- 16) Hold



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